



CIRCULAR

Circular No.	20260903-1
Circular Date	20260903
Category	Listing
Segment	Debt
Subject	Issue of \$500,000,000 5.308 per cent Senior Notes due 2029 under the U.S.\$7,500,000,000 Global Medium Term Note Programme by ICICI Bank Limited, acting through its IFSC Banking Unit
Attachments	No Attachment



Date: September 3rd, 2026

Category: Listing

Global Securities Market

**Sub: Issue of \$500,000,000 5.308 per cent Senior Notes due 2029 under the
U.S.\$7,500,000,000 Global Medium Term Note Programme by ICICI Bank Limited, acting through
its IFSC Banking Unit**

Participants and Trading Members of the Exchange are hereby informed that with effect from Friday, September 04, 2026, the below mentioned debt securities issued by '**ICICI Bank Limited, acting through its IFSC Banking Unit**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited (India INX), which will be available for trading on India INX platform.

Details of the Listing:

Issuer Name	ICICI Bank Limited, acting through its IFSC Banking Unit
Type of Issue	Drawdown
Issue Date	3 rd September 2026
Issue Size	USD 500,000,000 (USD Five Hundred Million)
Coupon Rate	5.308 per cent
Maturity Date	3 rd September 2029
Credit Rating	S&P: BBB; Moody's: Baa3/Stable
ISIN	XS3495732706
Scrip Code	1100190
Security Symbol	5308ICIC0929
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100167
Tick Size	0.0001

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification required please contact us on +91-79-61993191 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas

Head - Business Operations